YOUR DEBT AND OTHER LIABILITIES

LIABILITIES SUMMARY INPUT (Ho	me & Land L	oans, Veh	icle Loans, Business Loans, Other Personal Debt)
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$

LIABILITIES SUMMARY INPUT (Home & Land Loans, Vehicle Loans, Business Loans, Other Personal Debt)						
Description:						
Whose debt?	Client	☐ Co-Client ☐ Joint				
If Joint, what kind?	Survivorship	☐ Common ☐ Entirety ☐ Community Property				
	Other w/Client	Other w/Co-Client				
Lender:		Outstanding Balance: \$				
Initial Loan Amoun	t:	Outstanding Balance: \$	Term:			
Interest Rate:		Monthly Payment: \$	OR Date to Pay in Full:			
Description:						
Whose debt?	Client	Co-Client Joint				
If Joint, what kind?	Survivorship	☐ Common ☐ Entirety ☐ Community Property				
	Other w/Client	Other w/Co-Client				
Lender:		Outstanding Balance: \$				
Initial Loan Amoun	t:	Outstanding Balance: \$	Term:			
Interest Rate:		Monthly Payment: \$	OR Date to Pay in Full:			
Description:						
Whose debt?	Client	Co-Client Joint				
If Joint, what kind?	Survivorship	☐ Common ☐ Entirety ☐ Community Property				
	Other w/Client	Other w/Co-Client				
Lender:		Outstanding Balance: \$				
Initial Loan Amoun	t:	Outstanding Balance: \$	Term:			
Interest Rate:		Monthly Payment: \$	OR Date to Pay in Full:			
Description:						
Whose debt?	Client	☐ Co-Client ☐ Joint				
If Joint, what kind?	Survivorship	Common Entirety Community Property				
	Other w/Client	Other w/Co-Client				
Lender:		Outstanding Balance: \$				
Initial Loan Amoun	t:	Outstanding Balance: \$	Term:			
Interest Rate:		Monthly Payment: \$	OR Date to Pay in Full:			



kendrickwm.com